Obtaining retirement details: Defined Benefit (DB)



On your first visit, you will be prompted to provide an email address and complete your online nomination form.

		I want to	
		View Account	>
		View My Pension	~
	You have now successfully logged in	Home	
		DC Dashboard	
n th	e home screen, you can view your retirement details by going to the menu	DB Dashboard	
t the	left hand side and click View My Pension and select either DC Dashboard	DC Planner	
o vi	ew any Additional Voluntary Contributions (AVCs) or transfers in) or	Instruct Us	>
B D	ashboard which shows your main Plan benefits.	View Messages	0
		View Documents	
		Contact Us	
		View Employer Options	>
		Log Out	

To run a retirement quotation
On the lower half of the DB Dashboard screen, you can request a retirement quotation
1) Ensure the 'Request quotation' wording is highlighted in red.
 2) Enter the date in which you are planning to take your pension benefits (need to be over age 55). If this is before your 65th birthday make sure 'Early Retirement' is selected. 3) Click the 'Run quotation' button.
4) Follow the steps if any further information is required and click ' Finish' button.
After approximately 5 minutes, the retirement quotation will then appear to view in the 'Quotation History ' tab. Ensure pop ups are not blocked on the toolbar if you are struggling to open the document.
Request quotation history
Request date Quotation date Quotation type View quotation

If you would like a full retirement pack including more details on your options and forms to proceed, you need to contact the Plan administrator, Premier on:

Call: 0800 122 3266 Email: cummins.helpdesk@Isio.com

Getting help and advice

MoneyHelper: the Government's free, financial information and guidance service is the easy way to get trusted helpful for your money and pension choices. Available online and over the phone. Go to: www.moneyhelper.org.uk

Gateway2Retirement: Premier's service is available to you at a subsidised rate. It offers financial advice about all your options, tailored to your circumstances. Unlike MoneyHelper, which is guidance, Gateway2Retirement offers financial advice. You'll have to pay a charge, but Cummins pays the first £250 towards this.

Call: 0203 372 2114

Email: cumminsadvice@premiercompanies.co.uk

Cummins Plan website: there is also lots of general information on the website which can be found here: www.cumminsukpensions.co.uk